

Francesco Sylos Labini

Matteo Caravani



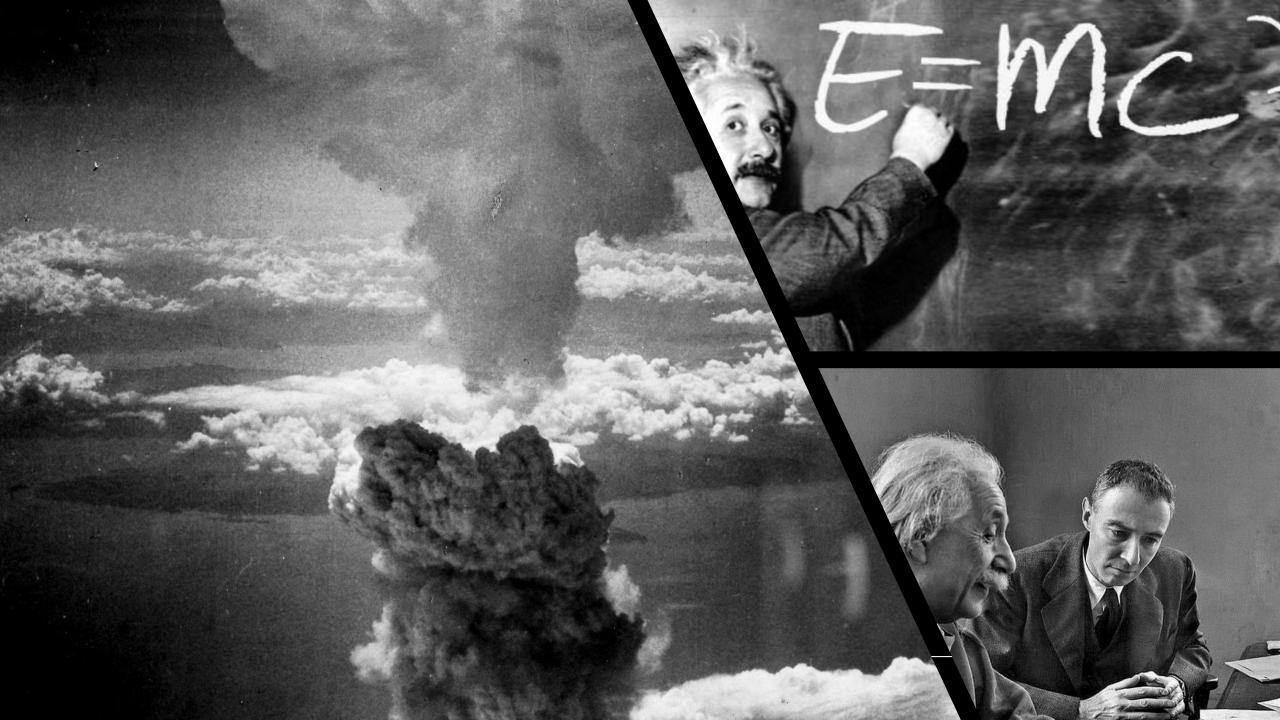


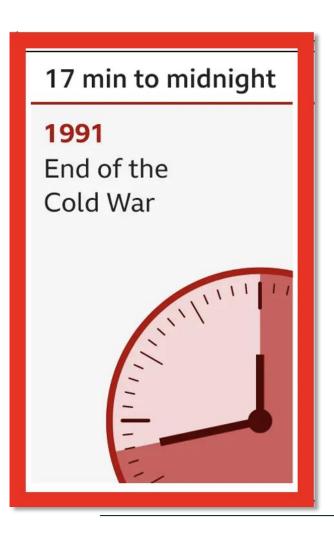


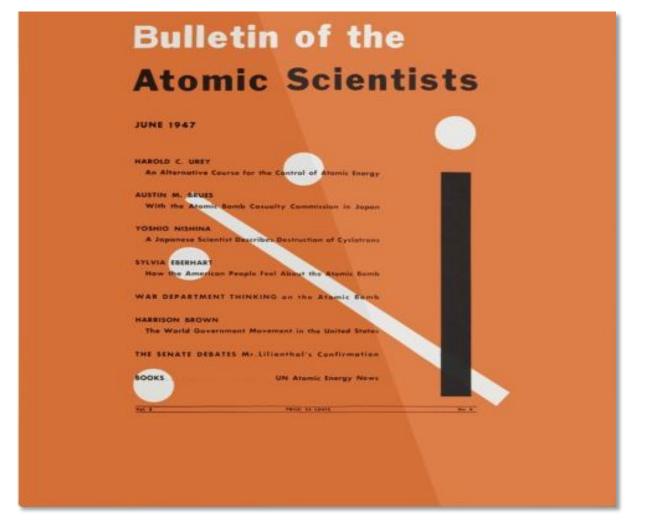
Francis Fukuyama

THE END OF HISTORY AND THE LAST MAN

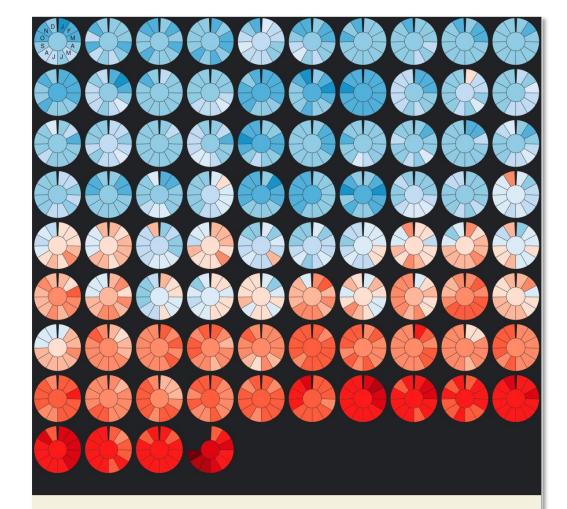








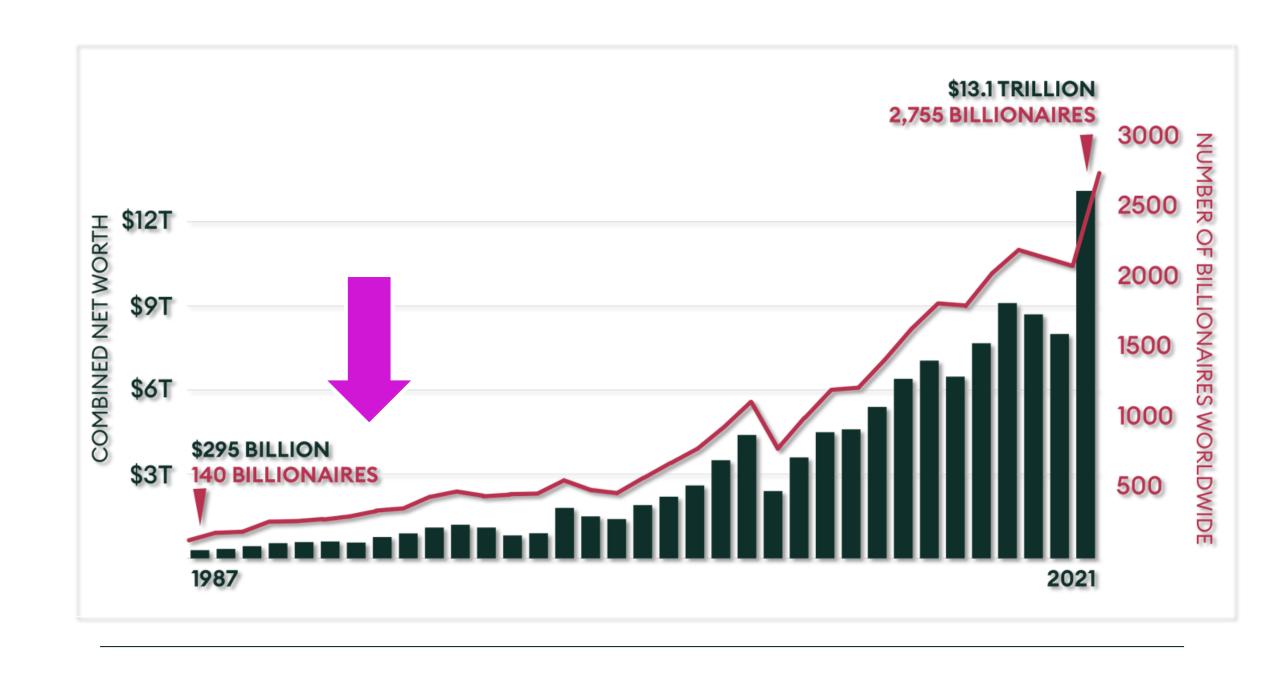


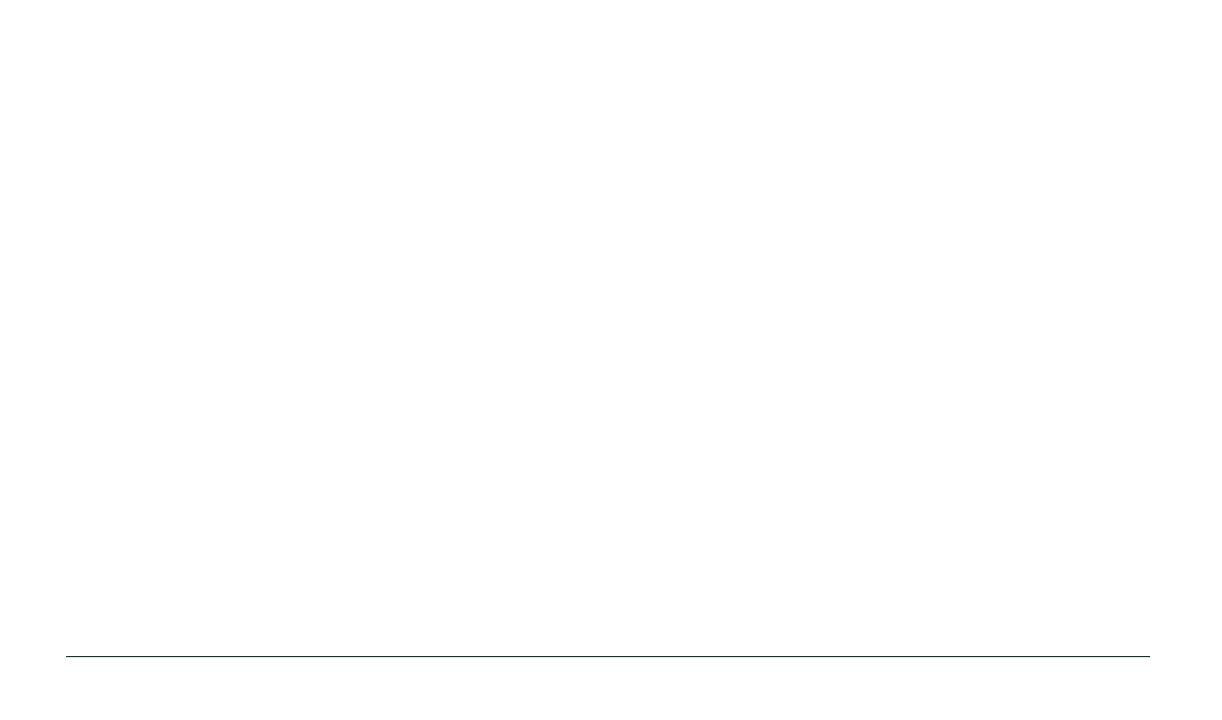


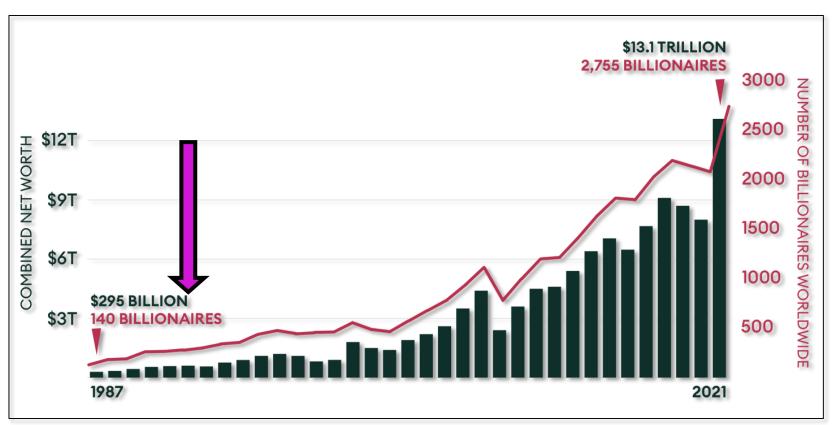
Global monthly temperature

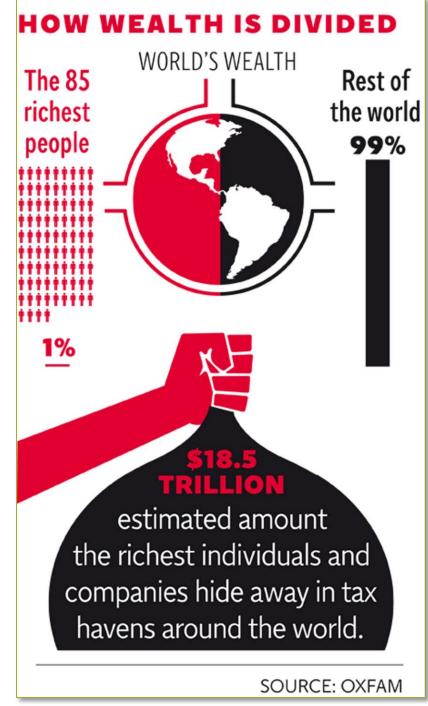
1940 to 2023

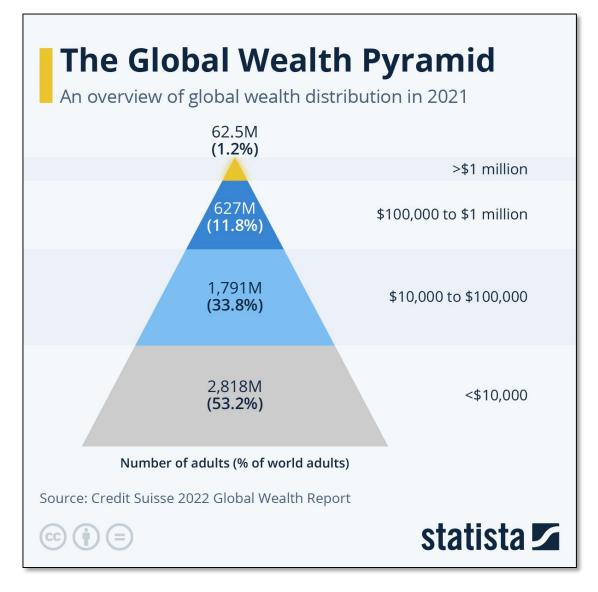
Temperature is compared to the monthly average for 1971 - 2020 Top left circle is 1940 bottom right is 2023, months run clockwise Annual average temperature is shown by the circle in the middle











- Nel 2010, 388 individui avevano una ricchezza pari a quella della metà più povera dell'umanità
- Nel **2014**, solo **60**
- Oggi: 10–40
- I trends sono chiari: c'è un boom della ricchezza in poche mani e i poveri rimangono sempre più indietro

IF US LAND WERE DIVIDED LIKE U.S. WEALTH

@MAPS.FACTORY





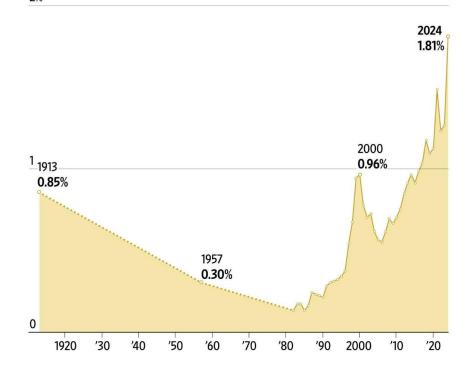
40% VOULD OWN THIS RED DOT

The Rise of the Ultra Wealthy

America's 19 richest households saw a \$1 trillion increase in wealth last year, a rise that exceeds the size of Switzerland's entire economy.

Wealth of the top 0.00001% in the U.S. as a share of total U.S. household wealth

2%



Source: Gabriel Zucman, analysis of Forbes, Fortune and Federal Reserve data

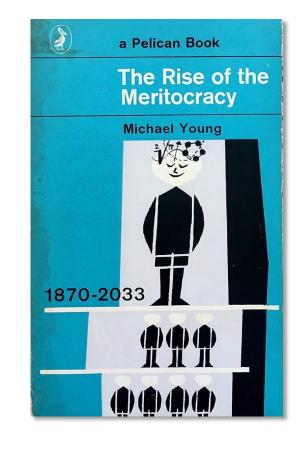
WSJ

Big Three

- •Ruolo centrale nella finanza globale
- Gestiscono 16.000 miliardi di dollari, ovvero quattro volte il PIL della Germania.
- Controllano 4 azioni su 10 delle principali società statunitensi.
- Possono influenzare quasi ogni tipo di attività: produzione, distribuzione di beni e servizi, trasporti, sanità, ricerca, politica...



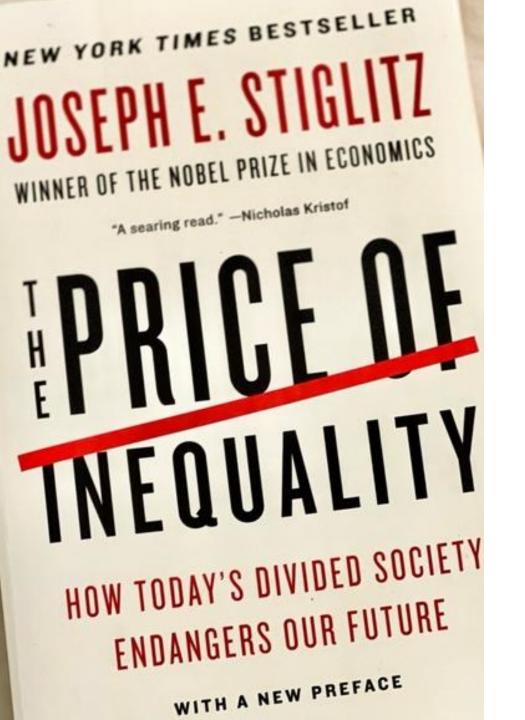
Il principio meritocratico secondo cui i vincitori meritano la loro posizione nella misura in cui le opportunità di partenza sono uguali per presenta un difetto fondamentale:



le opportunità di partenza non sono affatto uguali nelle nostre società.

Merito – Stesse opportunità partenza=

Privilegio

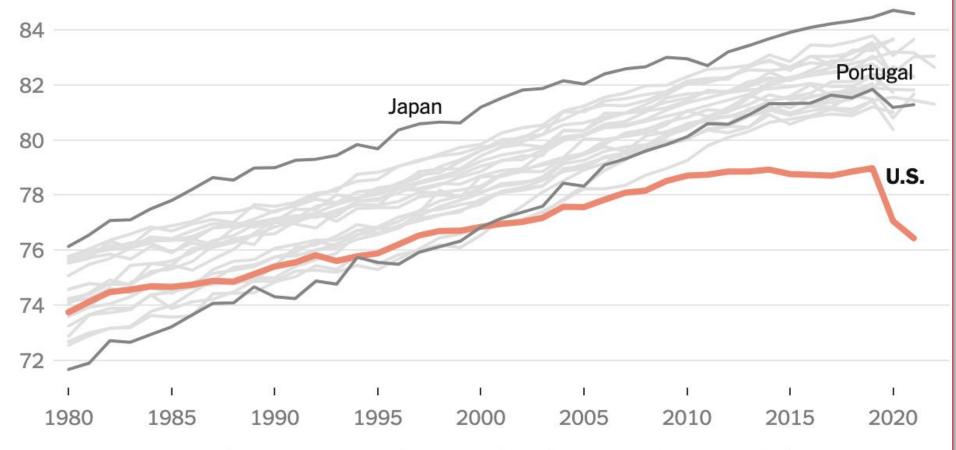


Il 90% di coloro che nascono poveri muore povero, indipendentemente da quanto siano intelligenti o laboriosi, e il 90% di coloro che nascono ricchi muore ricco, indipendentemente da quanto siano stolti o pigri.

Da ciò consegue che il merito non ha (quasi) alcun valore.

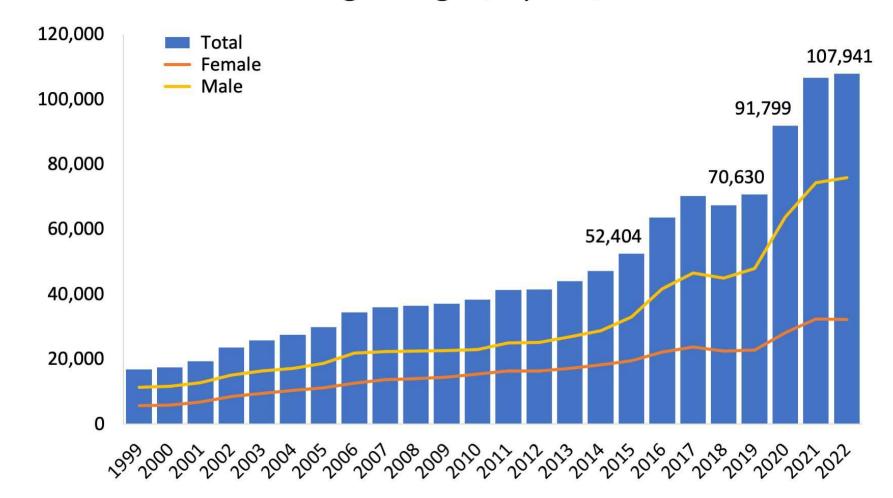
Life expectancy in the United States falls behind other rich countries

Life expectancy at birth



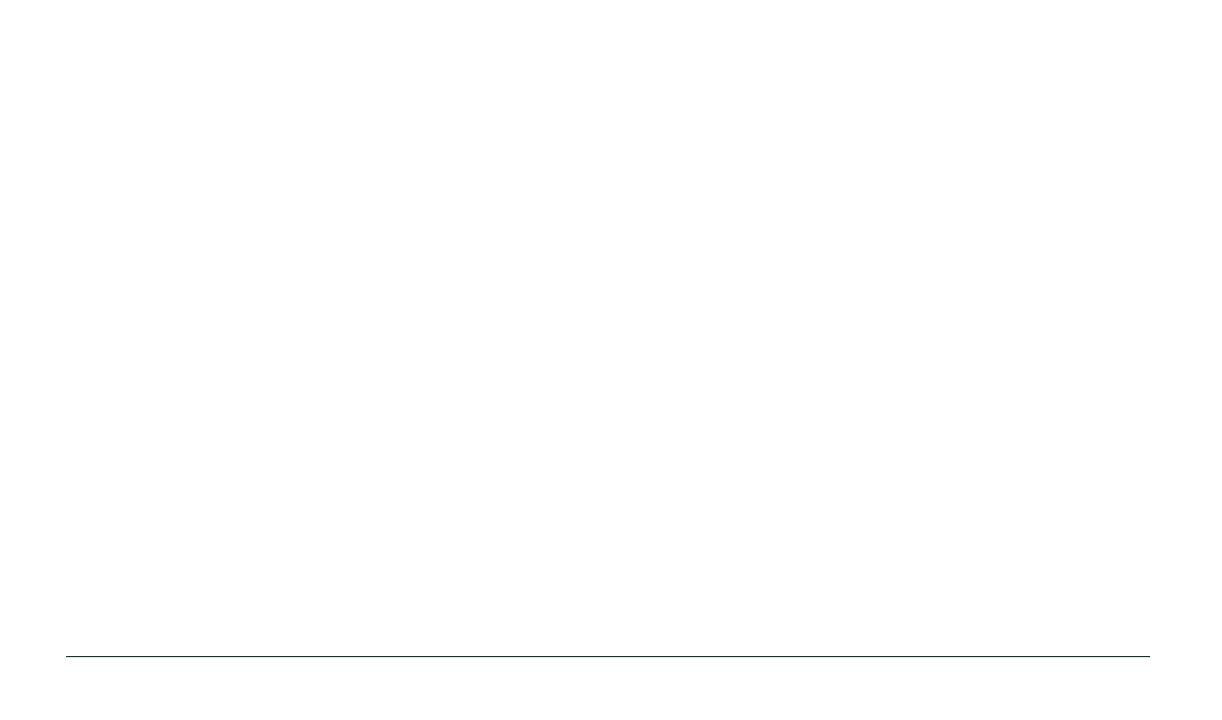
Source: Anne Case and Angus Deaton, Princeton University • By The New York Times

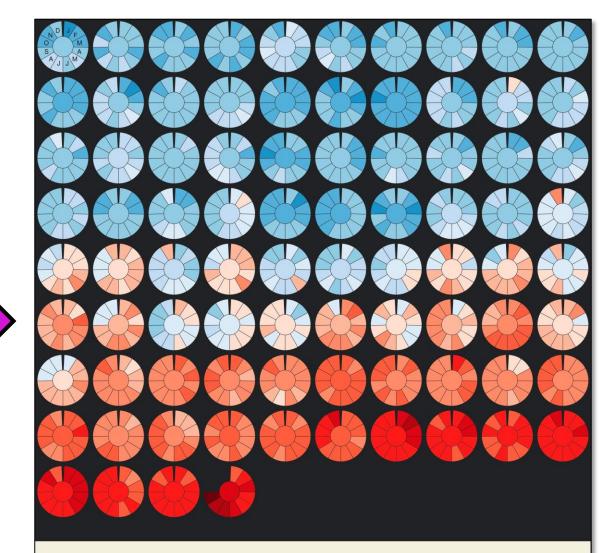
Figure 1. National Drug Overdose Deaths*, Number Among All Ages, by Sex, 1999-2022



^{*}Includes deaths with underlying causes of unintentional drug poisoning (X40–X44), suicide drug poisoning (X60–X64), homicide drug poisoning (X85), or drug poisoning of undetermined intent (Y10–Y14), as coded in the International Classification of Diseases, 10th Revision. Source: Centers for Disease Control and Prevention, National Center for Health Statistics. Multiple Cause of Death 1999-2022 on CDC WONDER Online Database, released 4/2024.



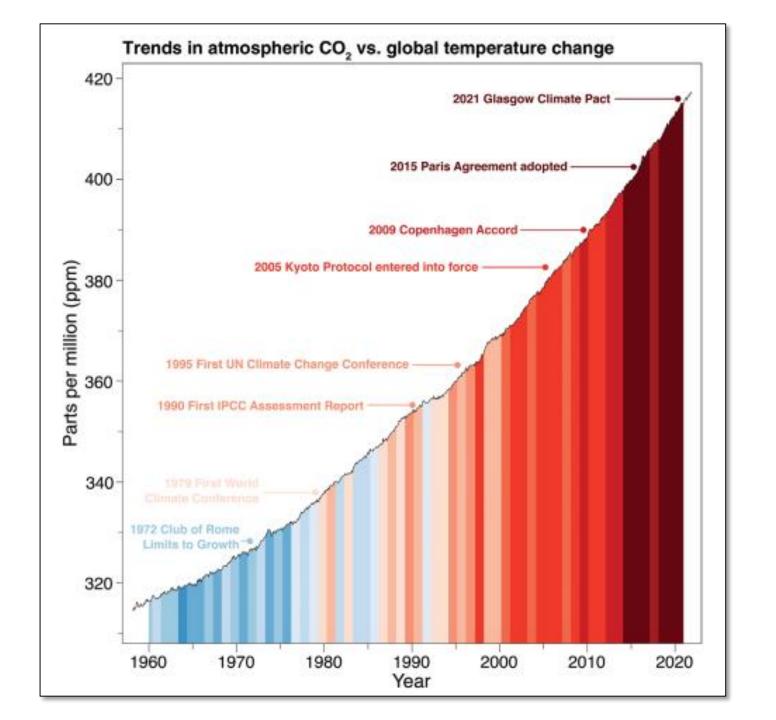




Global monthly temperature

1940 to 2023

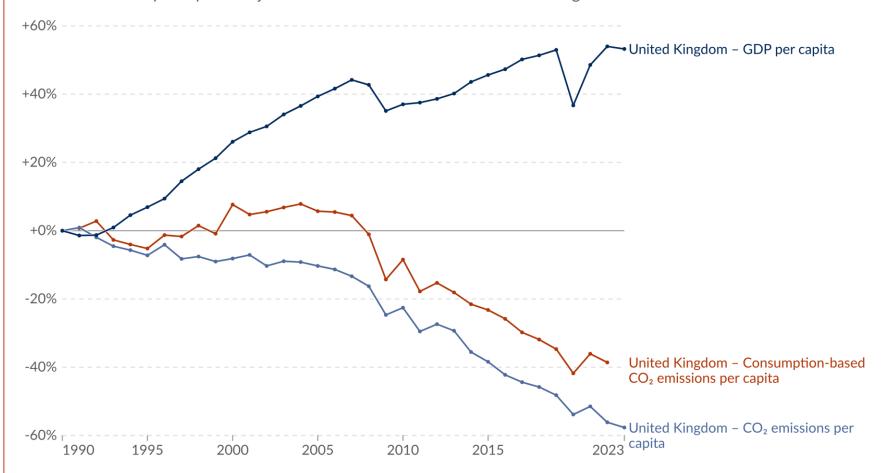
Temperature is compared to the monthly average for 1971 - 2020 Top left circle is 1940 bottom right is 2023, months run clockwise Annual average temperature is shown by the circle in the middle



Change in per capita CO₂ emissions and GDP, United Kingdom



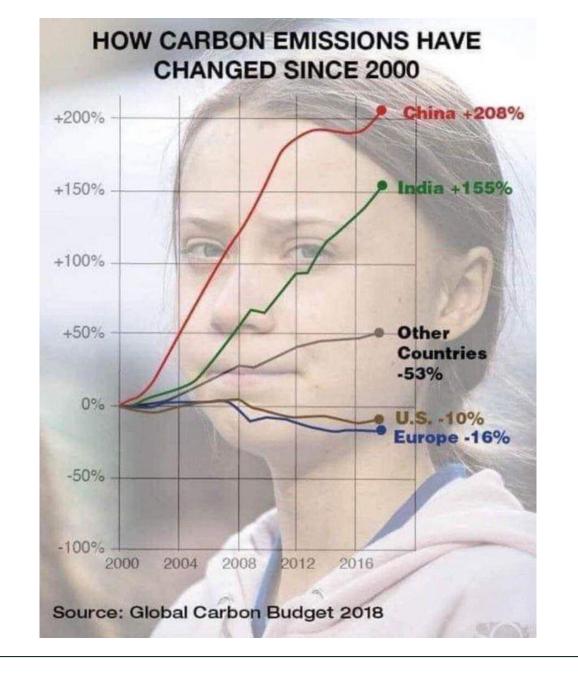
Consumption-based emissions¹ include those from fossil fuels and industry². Land-use change emissions are not included. GDP per capita is adjusted for inflation and for differences in living costs between countries.



Data source: Eurostat, OECD, and World Bank (2025); Global Carbon Budget (2024); Population based on various sources (2024)

Note: GDP per capita is expressed in international-\$3 at 2021 prices.

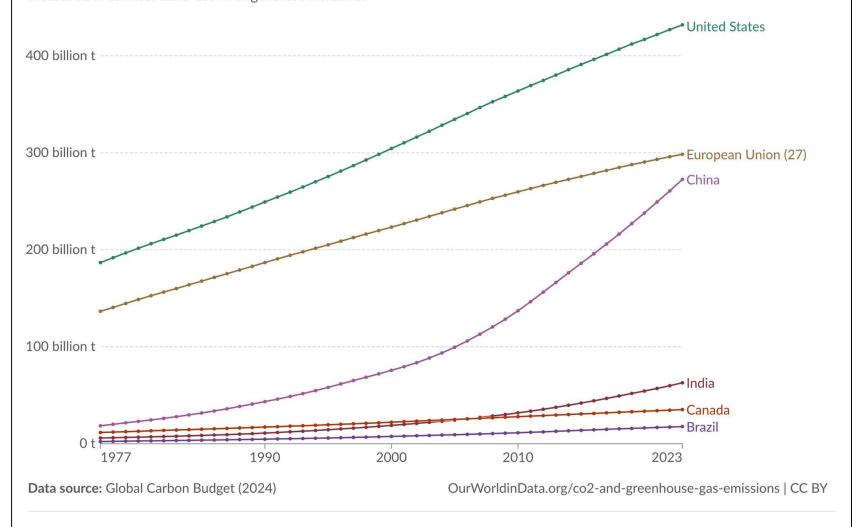
OurWorldinData.org/co2-and-greenhouse-gas-emissions | CC BY



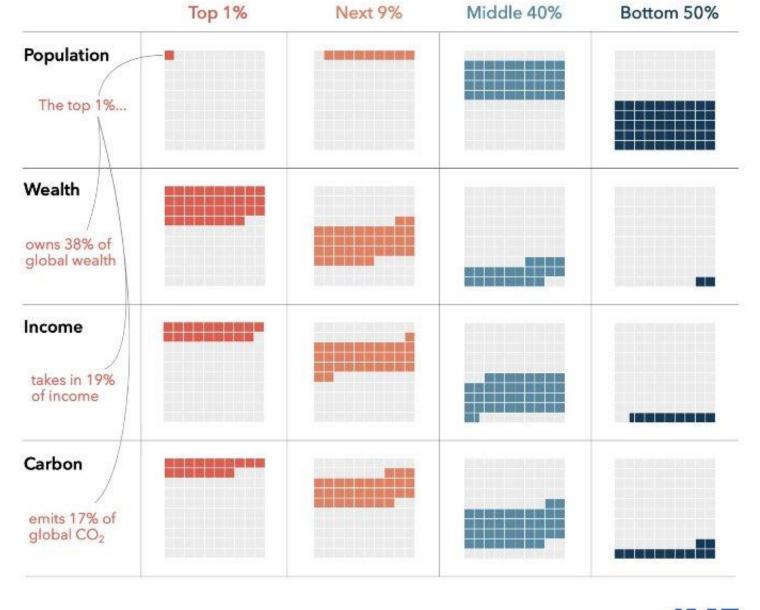
Cumulative CO₂ emissions



Running sum of CO₂ emissions produced from fossil fuels and industry¹ since the first year of recording, measured in tonnes. Land-use change is not included.



1. Fossil emissions: Fossil emissions measure the quantity of carbon dioxide (CO₂) emitted from the burning of fossil fuels, and directly from industrial processes such as cement and steel production. Fossil CO₂ includes emissions from coal, oil, gas, flaring, cement, steel, and other industrial processes. Fossil emissions do not include land use change, deforestation, soils, or vegetation.



Source: World Inequality Report 2022 by the World Inequality Lab.

IMF

Climate Inequality

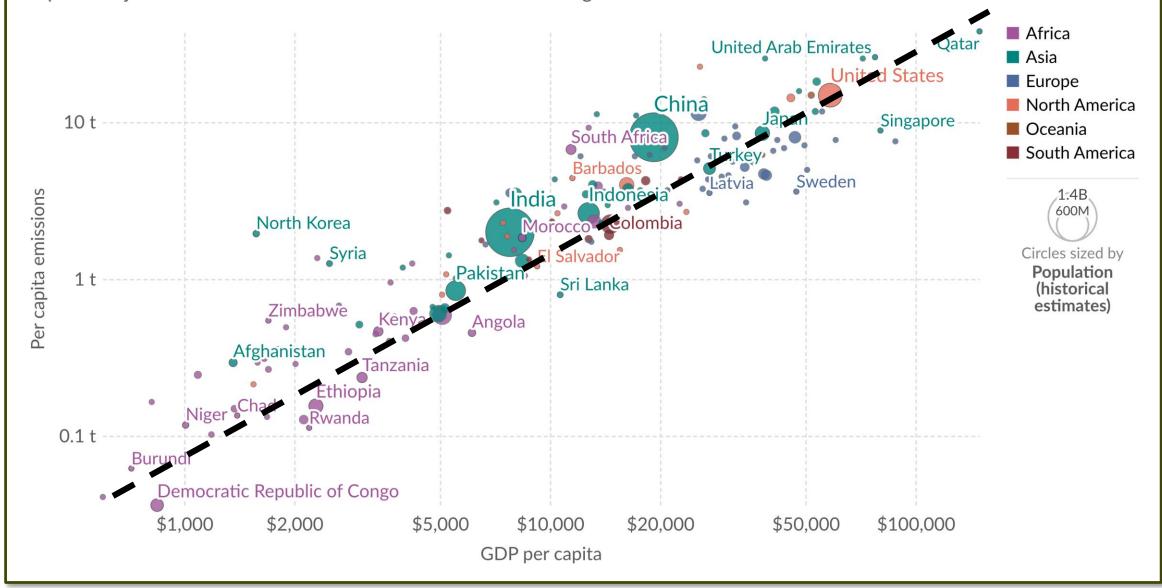
• Top 1% => 17% of global emission

Bottom 50% =>
 12% of global emission

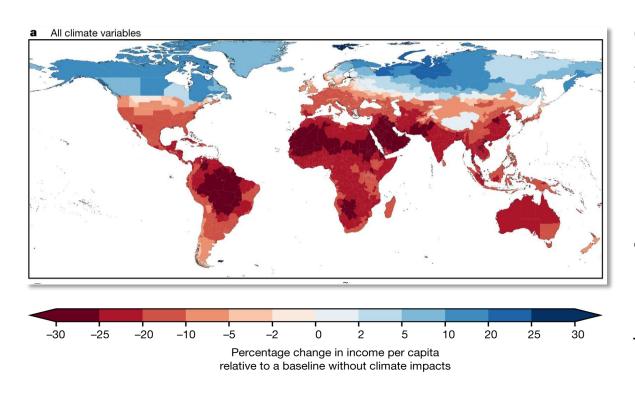
CO₂ emissions per capita vs. GDP per capita, 2022



This measures CO₂ emissions from fossil fuels and industry¹ only – land-use change is not included. GDP per capita is adjusted for inflation and differences in the cost of living between countries.



Giustizia climatica

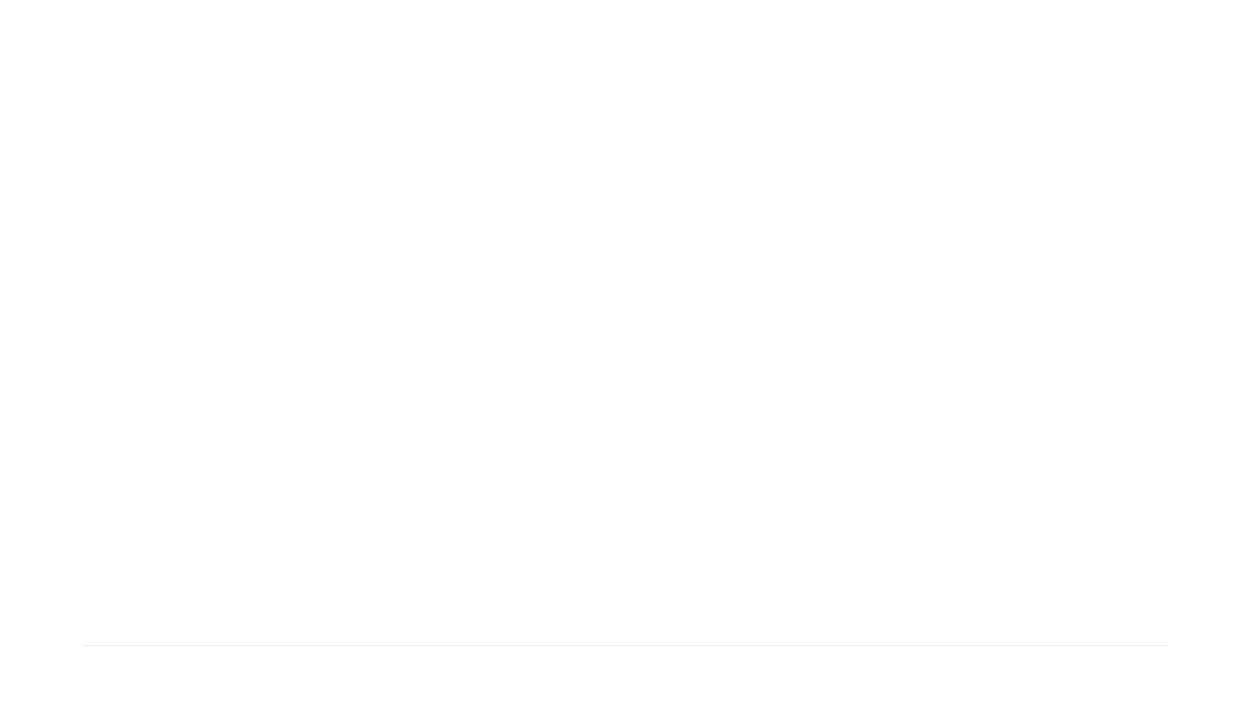


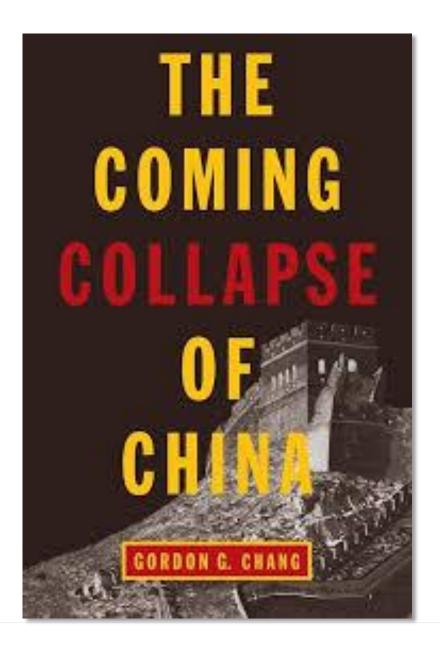
Gli impatti climatici sono distribuiti in modo diseguale.

Si prevedono perdite in tutte le regioni, ad eccezione di quelle ad altissima latitudine, dove una riduzione della variabilità delle temperature potrebbe portare alcuni benefici.

Le perdite maggiori si concentrano alle **latitudini più basse**, proprio nelle aree con le minori emissioni cumulative e con i redditi attuali più bassi.







TIME

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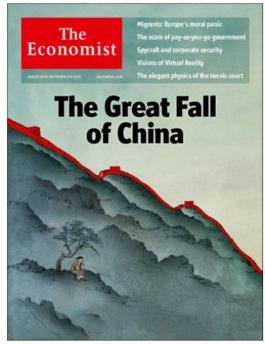
WORLD

Why China Can't Create Anything

16 MINUTE READ

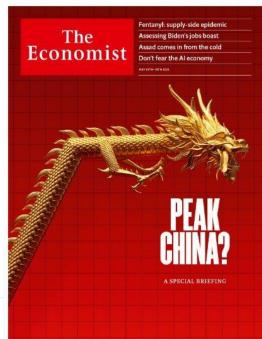
MICHAEL SCHUMAN / SHANGHAI

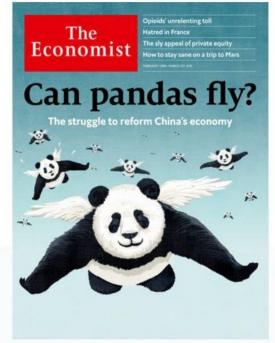
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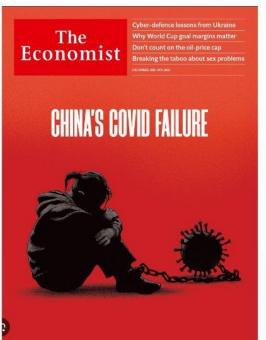












How it Started

How its Going

Harvard Business Review



Why China Can't Innovate

And What It's Doing About It by Regina M. Abrami, William C. Kirby, and F. Warren McFarlan

2014

techradar



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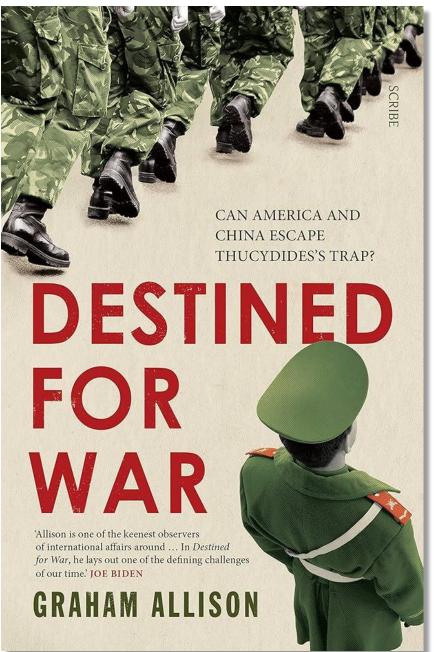
China leads in up to 89% of tech research, study

News

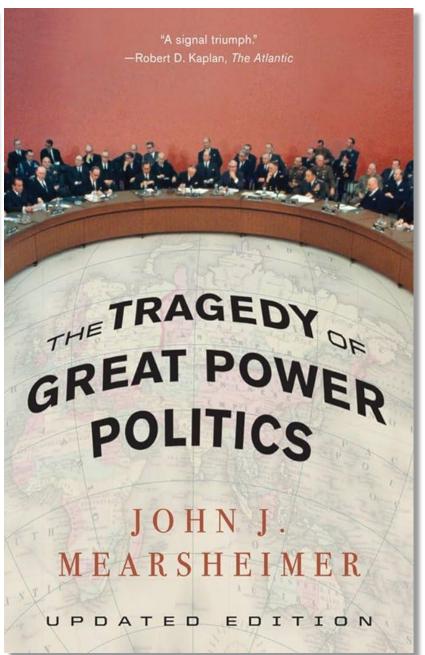
shows

By Ellen Jennings-Trace published

August 31, 2024









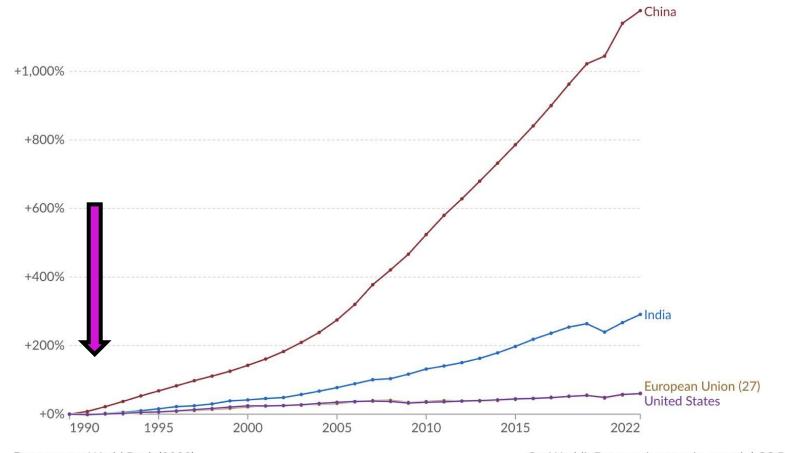
Abbiamo circa il **50**% della ricchezza mondiale ma solo il **6,3**% della sua popolazione ... Il nostro vero compito è mantenere questa posizione di disparità.

George Kennan,
Direttore della Policy Planning,
Dipartimento di Stato degli Stati
Uniti, 1948

GDP per capita



This data is adjusted for inflation and for differences in the cost of living between countries.



Data source: World Bank (2023)

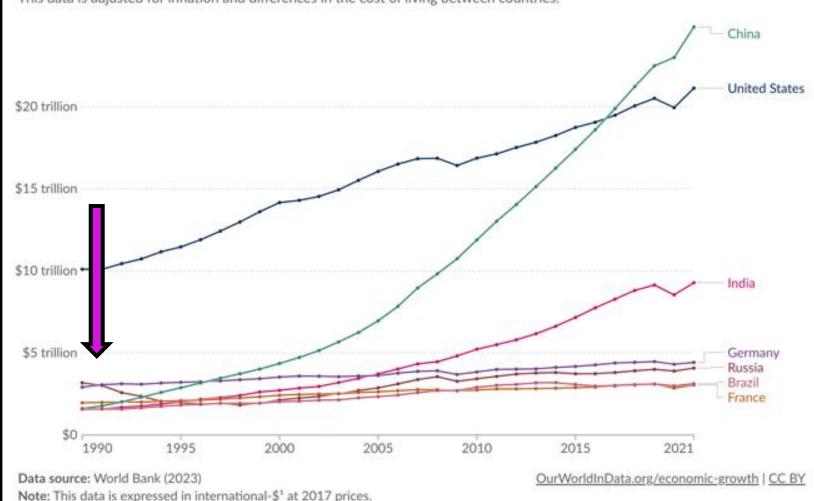
OurWorldinData.org/economic-growth | CC BY

Note: This data is expressed in international-\$1 at 2017 prices.

1. International dollars: International dollars are a hypothetical currency that is used to make meaningful comparisons of monetary indicators of living standards. Figures expressed in international dollars are adjusted for inflation within countries over time, and for differences in the cost of living between countries. The goal of such adjustments is to provide a unit whose purchasing power is held fixed over time and across countries, such that one international dollar can buy the same quantity and quality of goods and services no matter where or when it is spent. Read more in our article: What are Purchasing Power Parity adjustments and why do we need them?

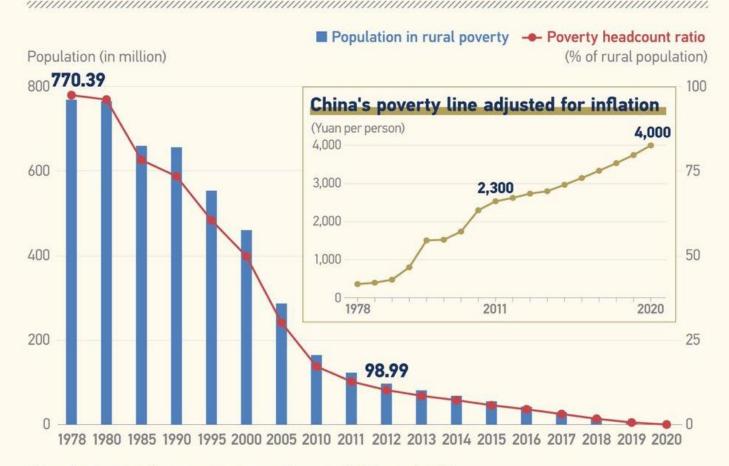
Gross domestic product (GDP), 1990 to 2021 This data is adjusted for inflation and differences in the cost of living between countries.





1. International dollars: International dollars are a hypothetical currency that is used to make meaningful comparisons of monetary indicators of living standards. Figures expressed in international dollars are adjusted for inflation within countries over time, and for differences in the cost of living between countries. The goal of such adjustments is to provide a unit whose purchasing power is held fixed over time and across countries, such that one international dollar can buy the same quantity and quality of goods and services no matter where or when it is spent. Read more in our article: What are Purchasing Power Parity adjustments and why do we need them?

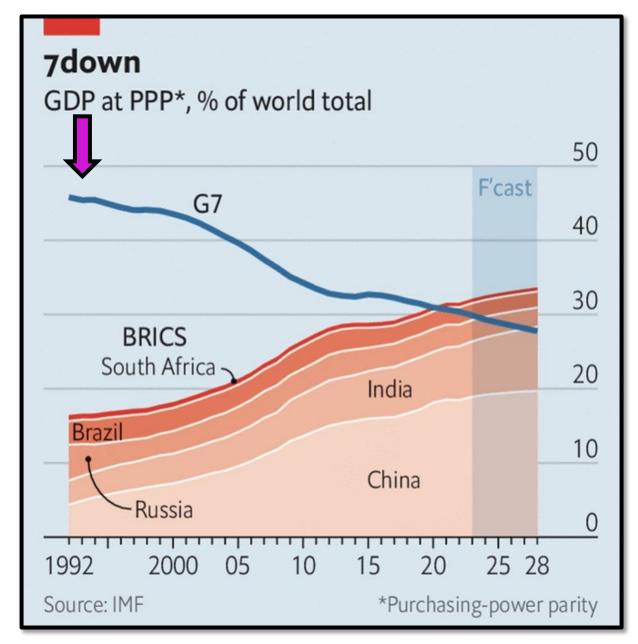
Chinese people living below national poverty line*

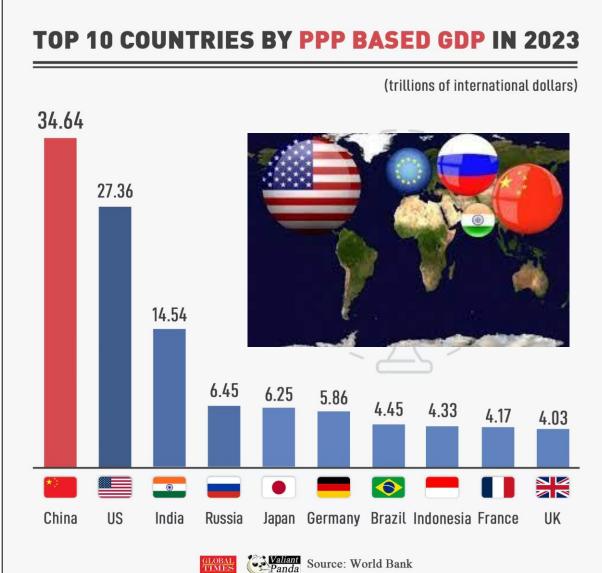


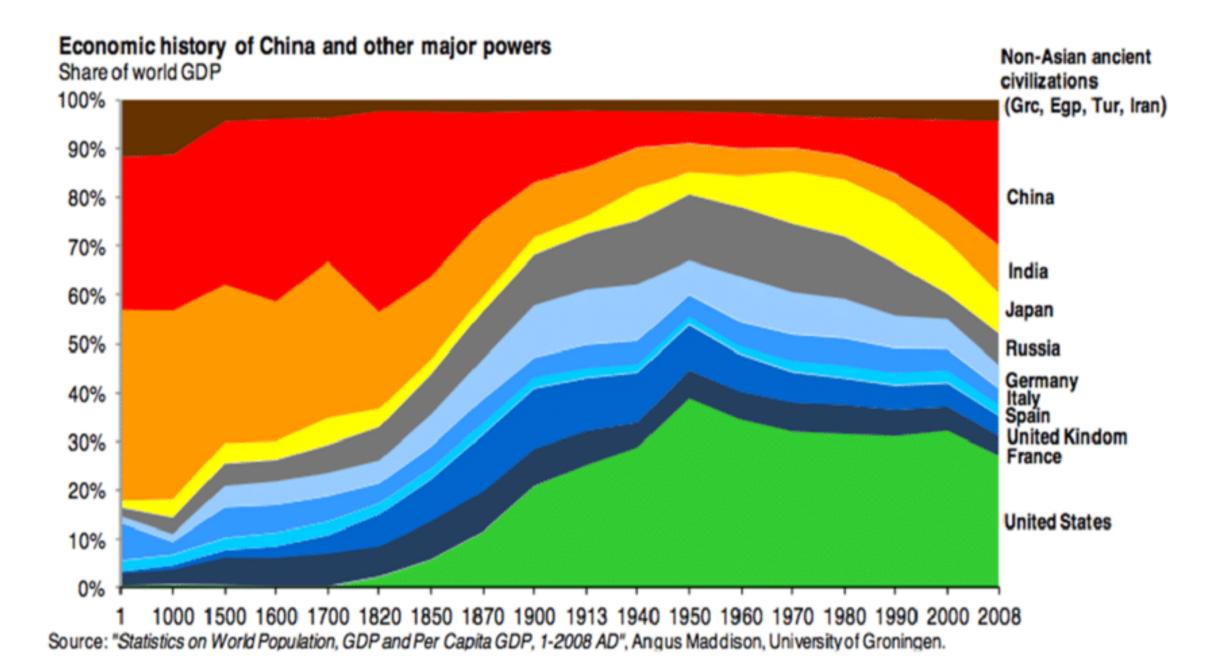
^{*}The national poverty line was set at an annual income of 2,300 yuan in 2010, and was adjusted for purchasing power parity (PPP).

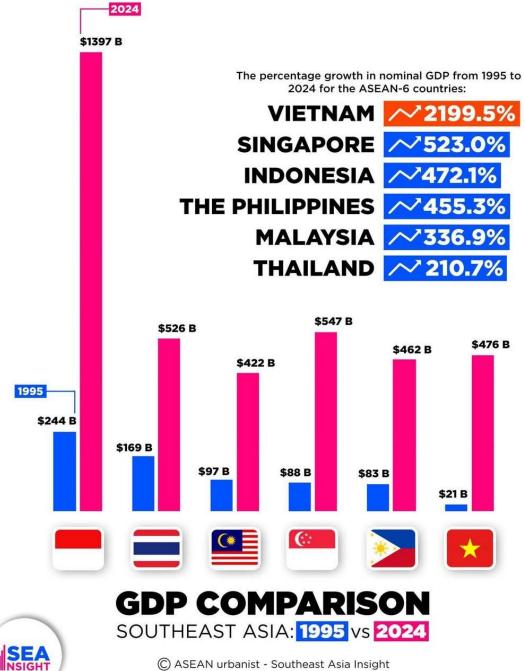
Sources: China's National Bureau of Statistics, China's State Council Leading Group Office of Poverty Alleviation and Development

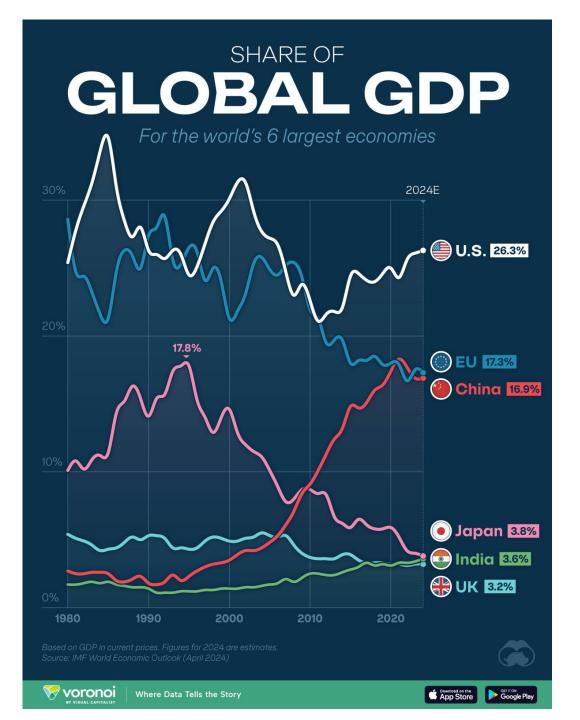


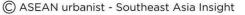


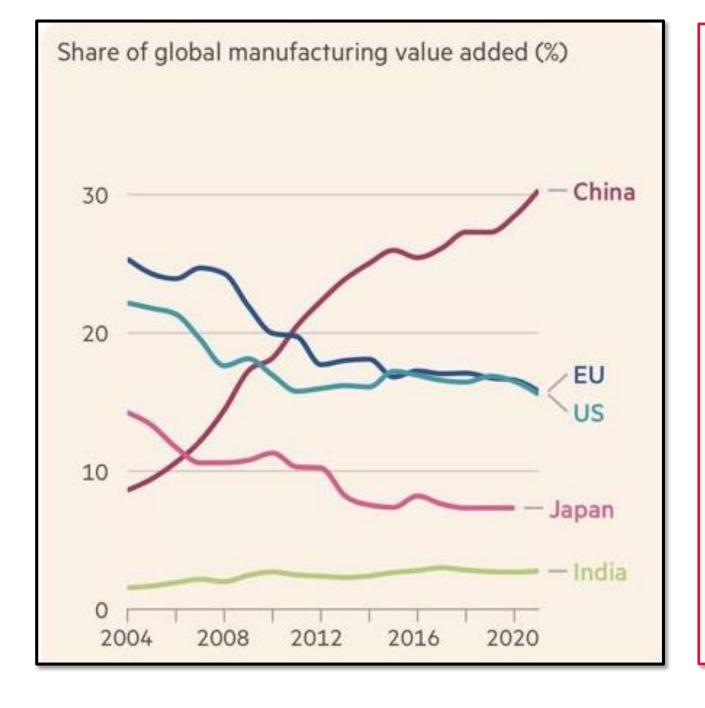






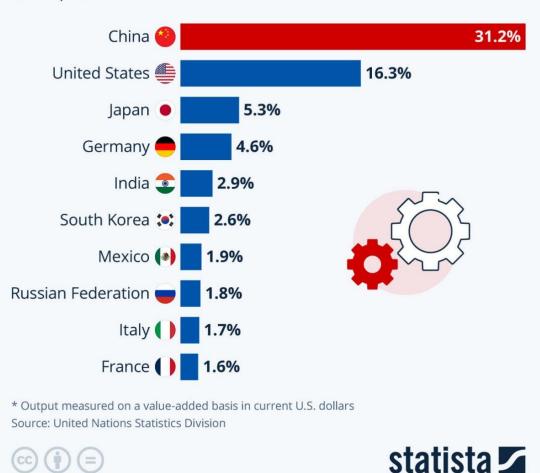


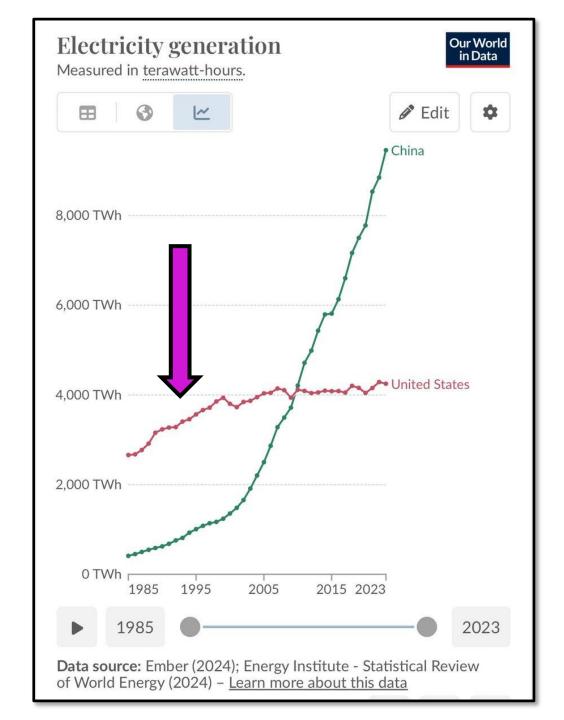


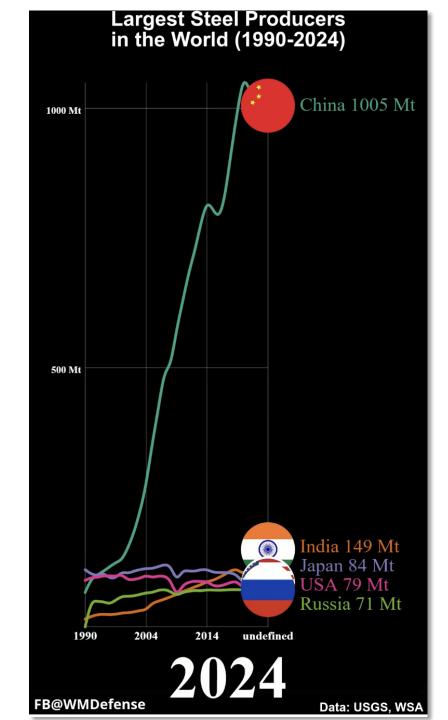


China Is the World's Manufacturing Superpower

Countries with the highest share of global manufacturing output in 2022*

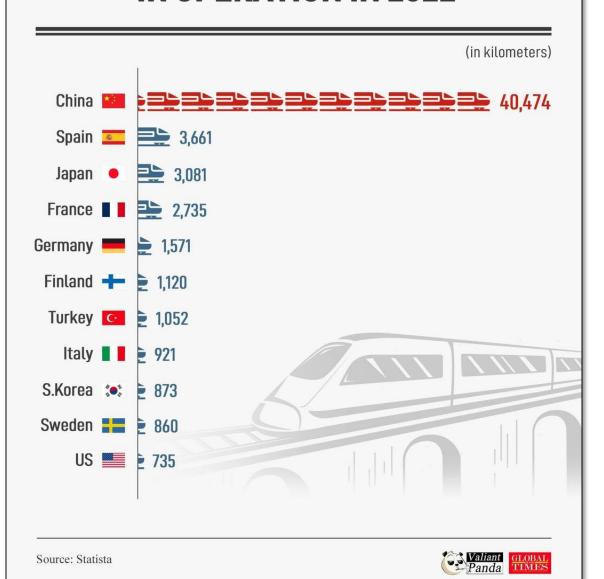


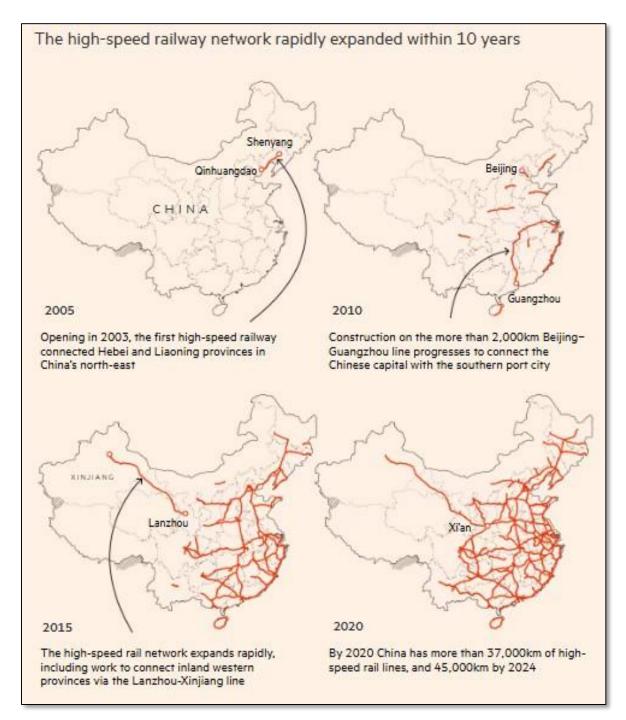






LENGTH OF HIGH-SPEED RAIL LINES IN OPERATION IN 2022

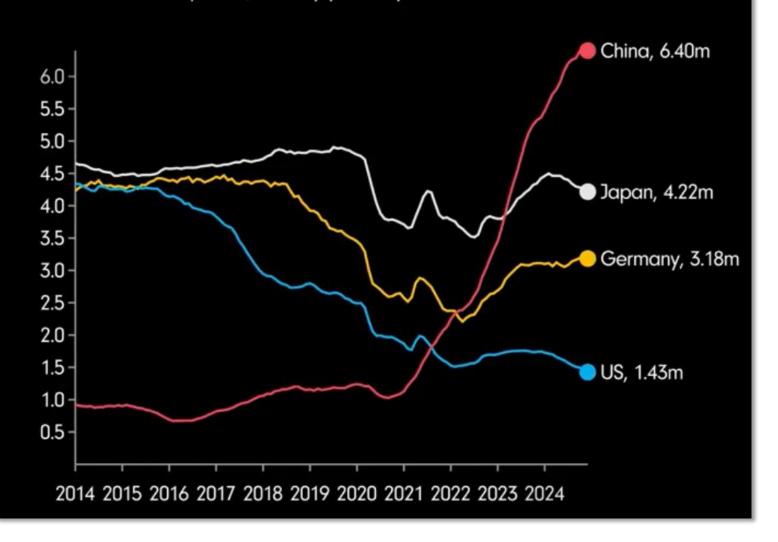




China's car exports

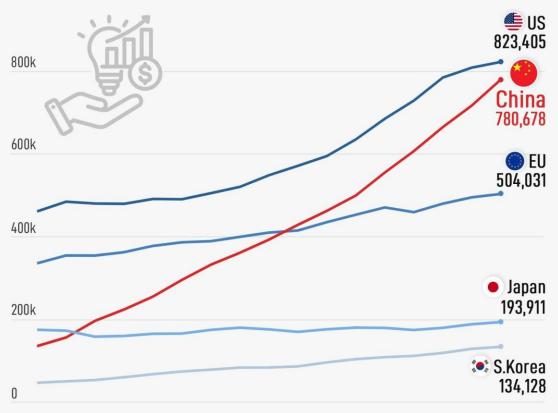
Millions of cars exported, monthly year-on-year

Dec 2024



R&D SPENDING OF SELECTED ECONOMIES

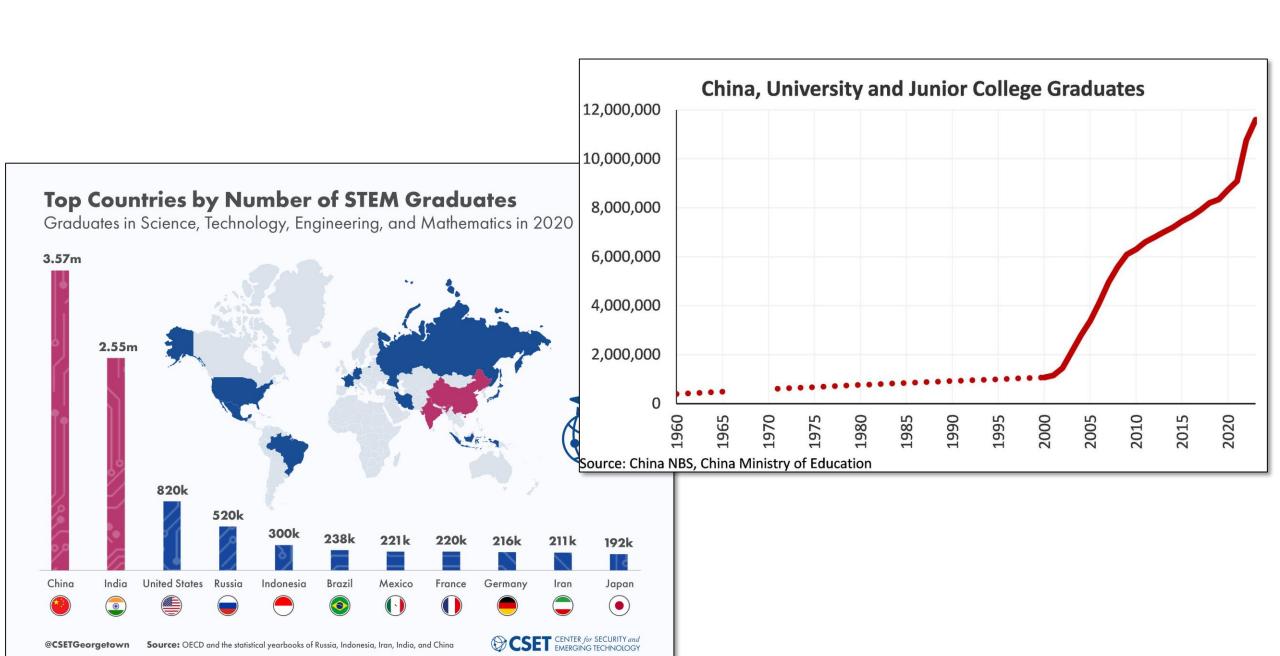
(Constant USD PPPs, million)



2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023







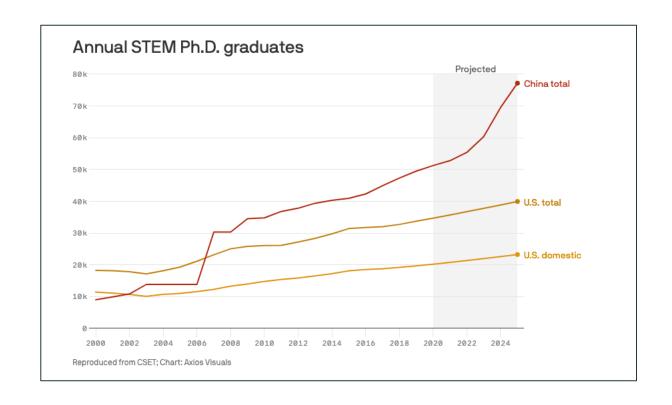


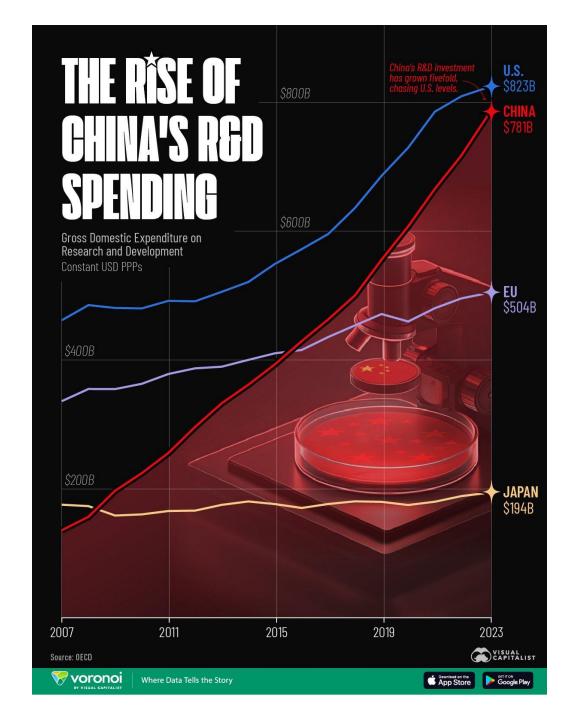
Timothy Donald Cook, CEO Apple



C'è molta confusione sulla Cina... Nell'opinione pubblica è diffusa l'idea che le aziende vadano in Cina per via del basso costo del lavoro... Ma la verità è che la Cina ha smesso di essere un Paese a basso costo del lavoro già molti anni fa, e non è questo il motivo per cui ci si trasferisce lì...

Dal punto di vista dell'offerta, il vero motivo è rappresentato dalle competenze: la quantità e qualità delle competenze concentrate in un solo luogo, e il tipo di competenze. Il livello di formazione professionale è davvero molto elevato, e riconosco al sistema educativo cinese un grande merito per aver continuato a puntare su questo.





Nature Index 2024 Research Leaders: Chinese institutions dominate the top spots

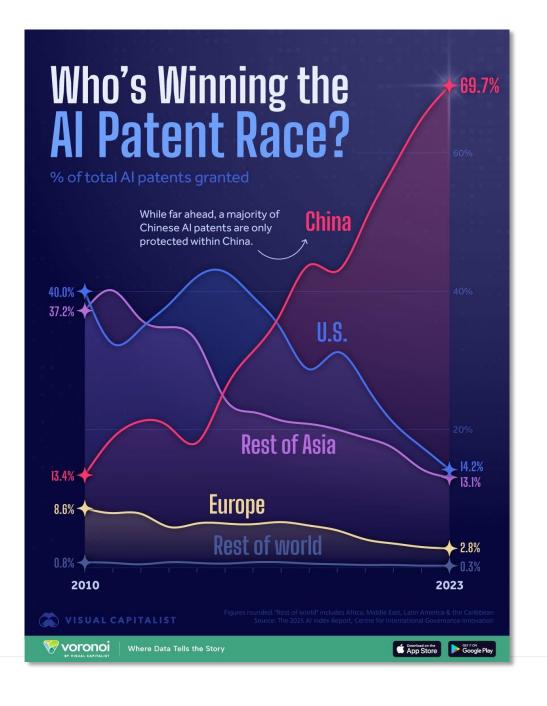
Seven out of the leading ten institutions this year are based in China, while Stanford University drops out of the top ranks for the first time.

a nature.com

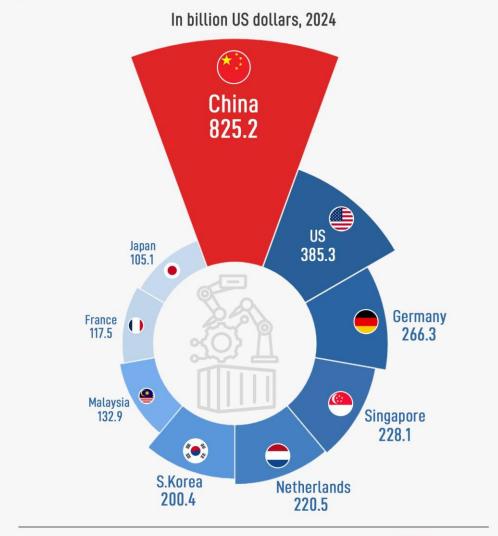
Institution ranking: Nature Index 2024 Research Leaders

Institutions are ranked by article Share in 2023. Also listed are each institution's article Count in 2023 and percentage change in adjusted Share from 2022 to 2023. Adjusted Share is calculated by adjusting Share values to 2023 levels.

Rank	Institution	Country	Share 2023	Count 2023	Change in adjusted Share 2022–23 (%)
1	Chinese Academy of Sciences	China	2,243.22	7,554	6.30%
2	Harvard University	United States of America	1,143.43	3,763	-3.10%
3	Max Planck Society	Germany	642.83	2,572	-8.90%
4	University of Chinese Academy of Sciences	China	635.81	3,227	5.20%
5	University of Science and Technology of China	China	631.20	1,858	6.70%
6	Peking University	China	617.17	2,349	8.80%
7	French National Centre for Scientific Research	France	613.90	4,400	-0.70%
8	Nanjing University	China	609.45	1,448	6.80%
9	Zhejiang University	China	595.37	1,540	23.10%
10	Tsinghua University	China	593.45	1,946	11.20%



TOP HIGH-TECH EXPORTERS

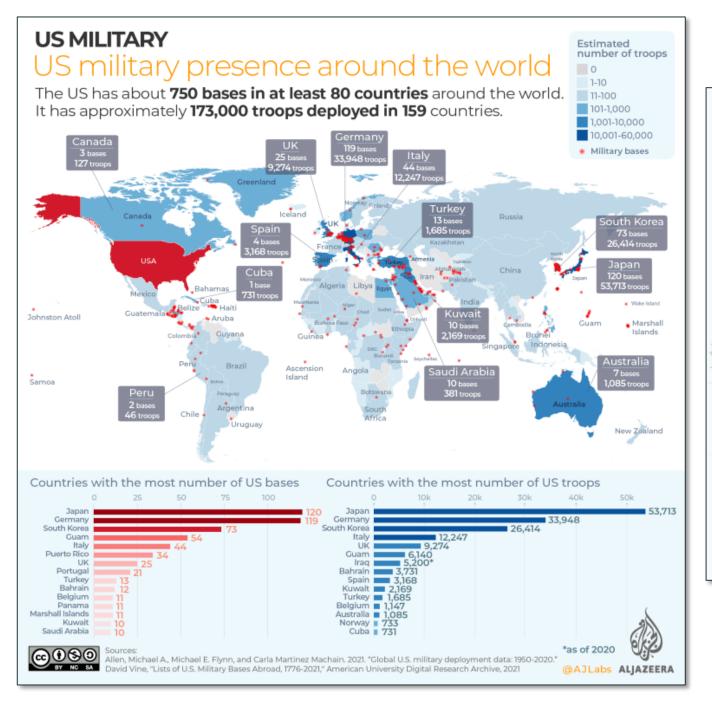


Note: 2024 projected based on current data

Source: WIPO calculations based on data from Trade Data Monitor LLC (5 February 2025)



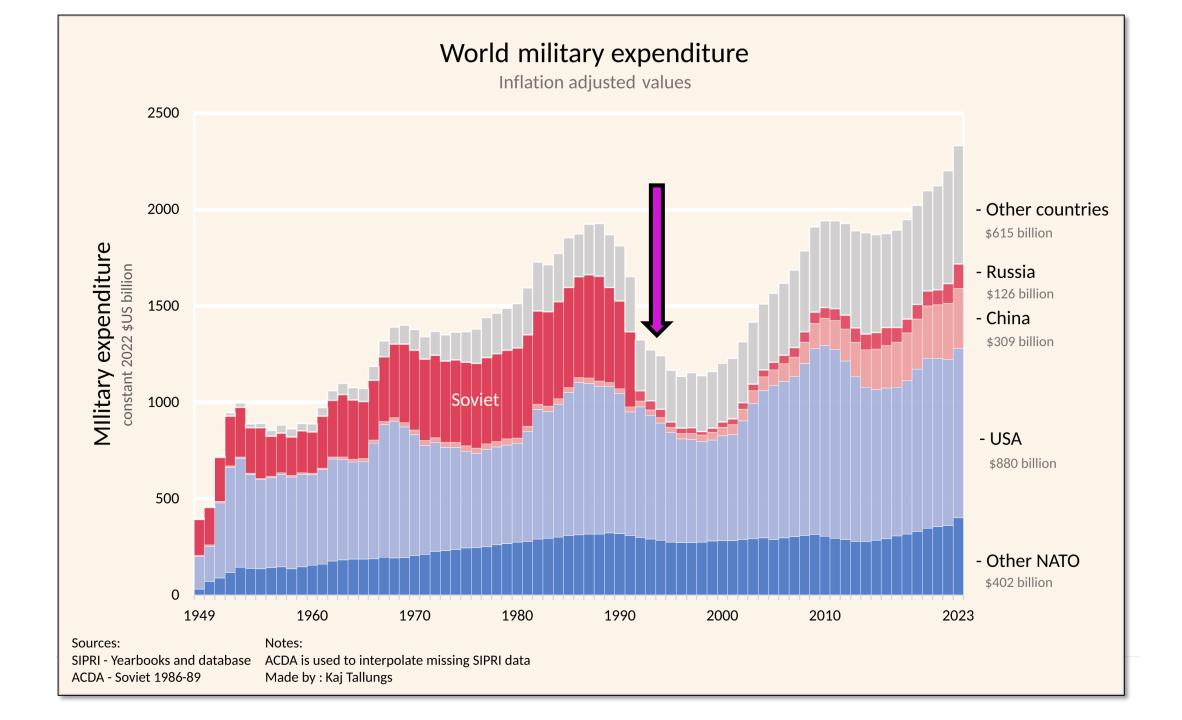




The Overseas Military Bases of U.N. Security Council Members

Countries where permanent U.N. Security Council members have foreign military bases





US INTERVENTIONS SINCE WWII

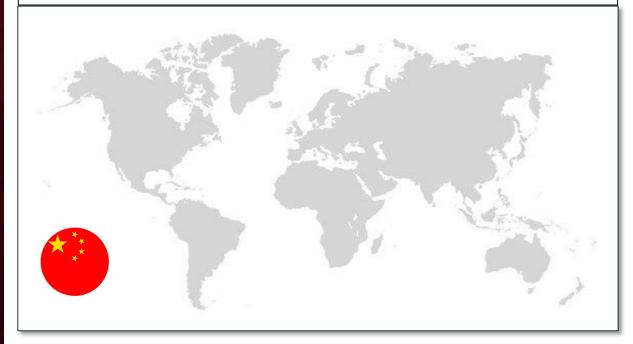
BOMB ATTACKS, SABOTAGE, ATTEMPTED REGIME CHANGE

CHINA, 1945-46 **SYRIA, 1949** KOREA, 1950-53 CHINA, 1950-53 **IRAN, 1953 GUATEMALA, 1954** TIBET, 1955-70s **INDONESIA. 1958 CUBA, 1959** DEMOCRATIC REPUBLIC OF CONGO, 1960-65 DOMINICAN REPUBLIC, 1961 **VIETNAM, 1961-73 BRAZIL, 1964 BRITISH GUIANA, 1964** REPUBLIC OF **CONGO, 1964 GUATEMALA, 1964** LAOS, 1964-73 DOMINICAN **REPUBLIC, 1965-66 INDONESIA, 1965**

PERU, 1965 GREECE, 1967 GUATEMALA, 1967-69 CAMBODIA, 1969-70 CHILE, 1970-73 **ARGENTINA, 1976** ANGOLA, 1976-92 **TURKEY, 1980** POLAND, 1980-81 **EL SALVADOR, 1981-92 NICARAGUA, 1981-90 CAMBODIA, 1980-95** LEBANON, 1982-84 **GRENADA, 1983-84** LIBYA, 1986 IRAN, 1987-88 **LIBYA, 1989** PHILIPPINES, 1989 **PANAMA, 1989-90 HAITI, 1991** IRAQ, 1991 **KUWAIT, 1991 SOMALIA, 1992-94** IRAQ, 1992-96

BOSNIA, 1995 IRAQ, 1998 SUDAN, 1998 AFGHANISTAN, 1998 YUGOSLAVIA, 1999 **AFGHANISTAN, 2001** IRAQ, 2002-03 YEMEN, 2002-20 **HAITI, 2004** SOMALIA, 2006-07 **IRAN, 2005-PRESENT** HONDURAS, 2009 **LIBYA, 2011** SYRIA, 2011-PRESENT **BRAZIL**, 2016 **BOLIVIA, 2019 VENEZUELA, 2019 GUYANA, 2020** IRAQ, 2020 SOMALIA, 2020 **AFGHANISTAN, 2020**

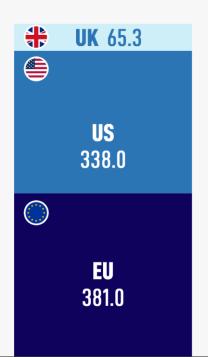
China: Military interventions from 1976



CLEAN ENERGY INVESTMENT IN 2024

(in billion US dollars)





OTHERS 497.7

Source: BloombergNEF

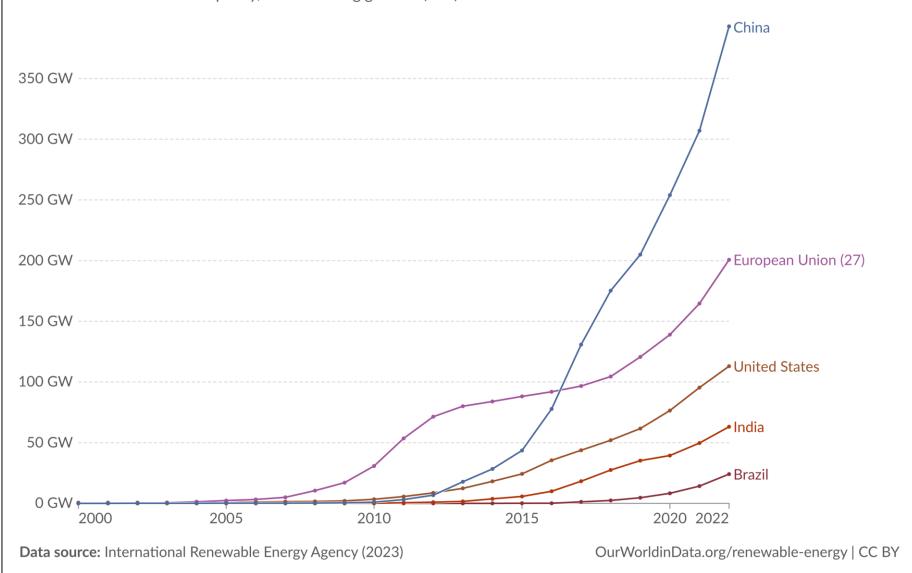


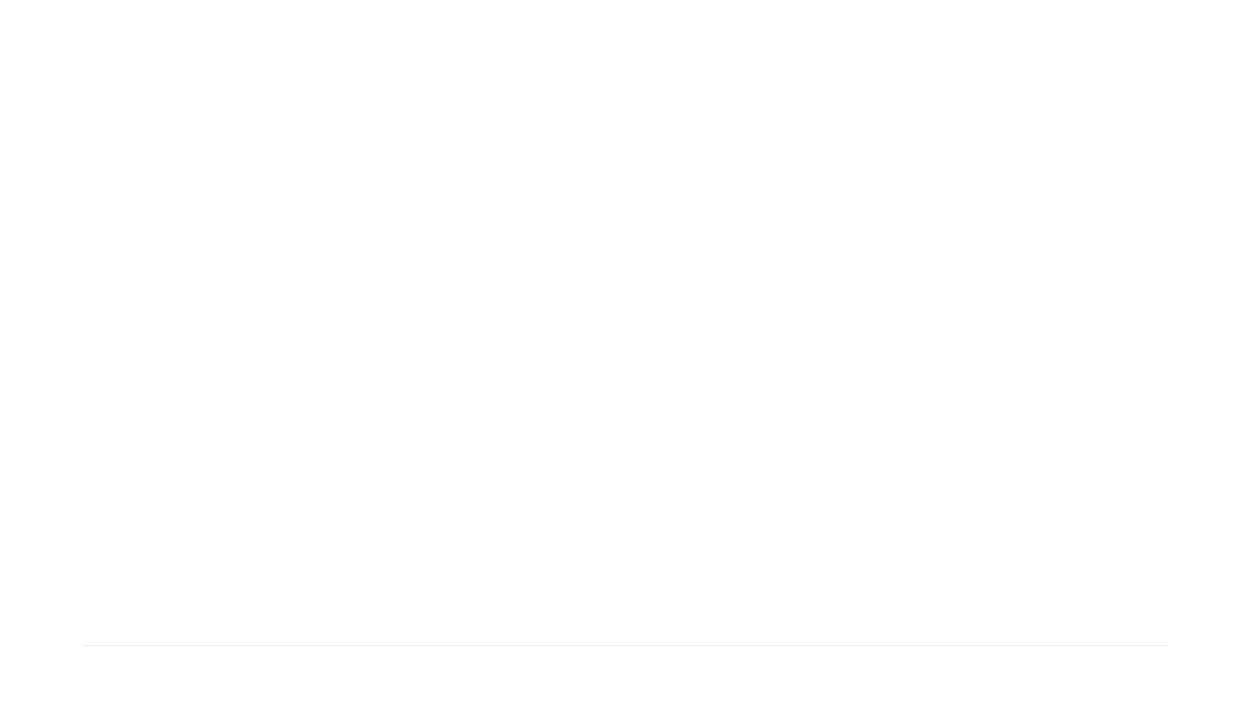


Installed solar energy capacity



Cumulative installed solar capacity, measured in gigawatts (GW).





PIL Russia = 5% paesi Nato

Spesa militare russa = 5% paesi Nato

La Russia è una stazione di gas con armi nucleari

Sanzioni come l'arma wunderwaffen



The Russian military is taking chips from dishwashers and refrigerators to fix their military hardware, because they ran out of semiconductors.

Russia's industry is in tatters and its economy on lifesupport.

This is the price for Putin's trail of death and destruction.



Impact of EU sanctions on Russia



Russian GDP drop over 10%



Car production in Russia is down around 90%



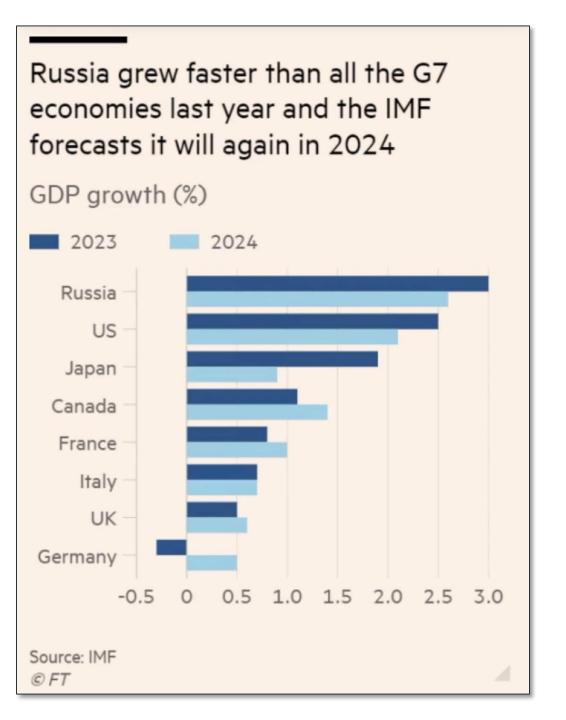
More than 1000 international companies have been pulling out of Russia



Russia is 45% dependent on Europe for advanced technologies

#StandWithUkraine

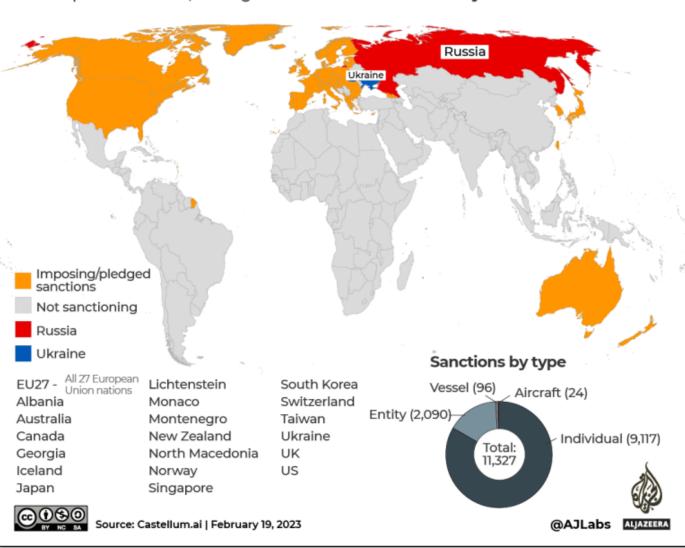


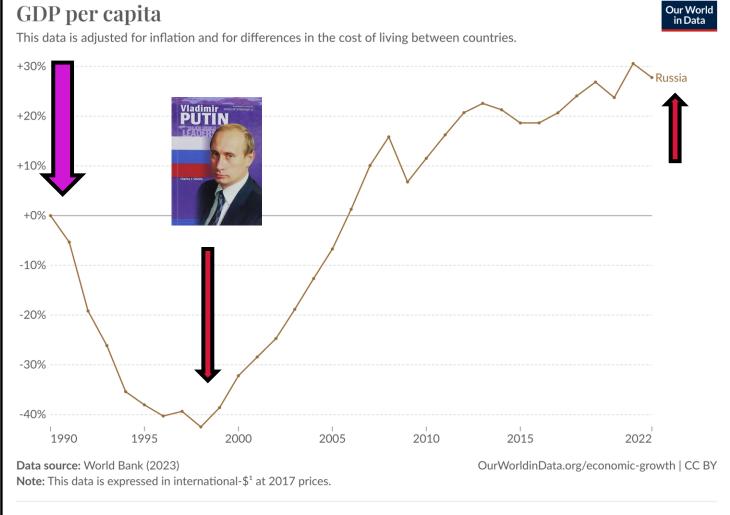


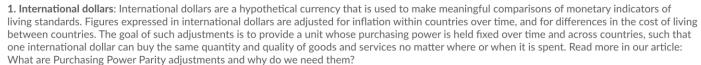
RUSSIA-UKRAINE WAR

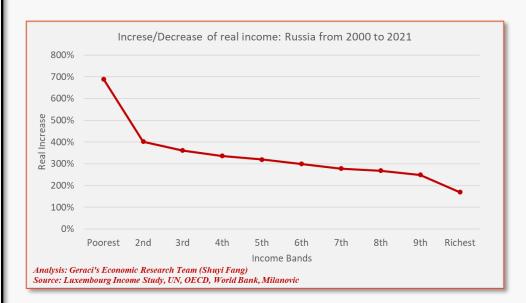
Which countries have sanctioned Russia?

At least 46 countries or territories have imposed sanctions on Russia, or pledged to adopt a combination of US and EU sanctions. Since February 22, more than 11,327 sanctions have been imposed on Russia, making it the most sanctioned country in the world.









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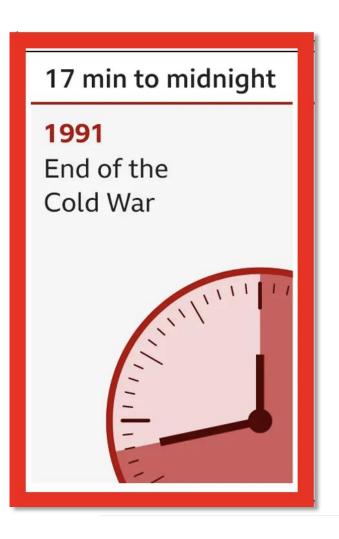
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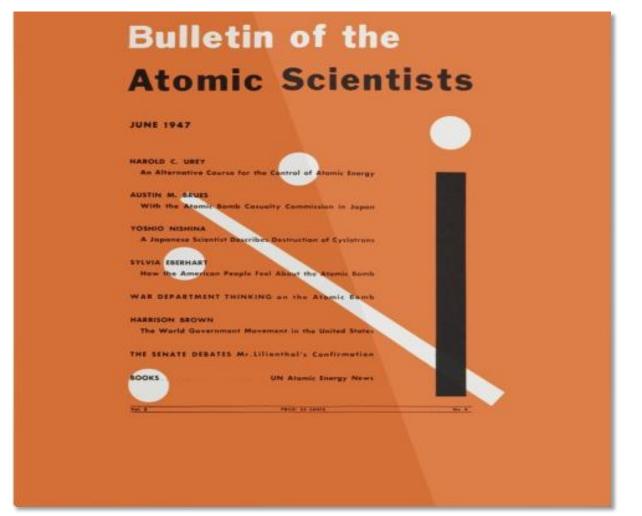
By Mared Gwyn Jones

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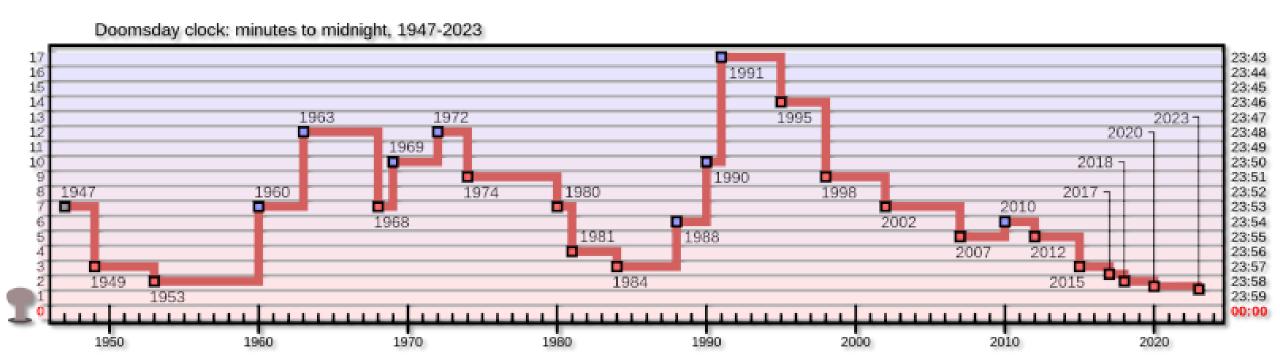
NATO Secretary General Mark Rutte has repeatedly said that Moscow's annual ammunition production capacity is four times greater than that of the western alliance.

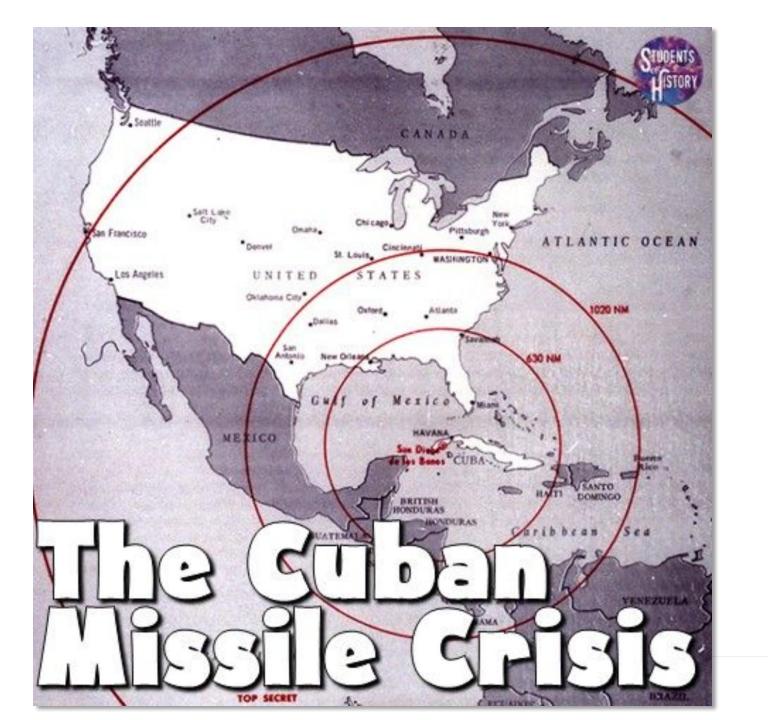






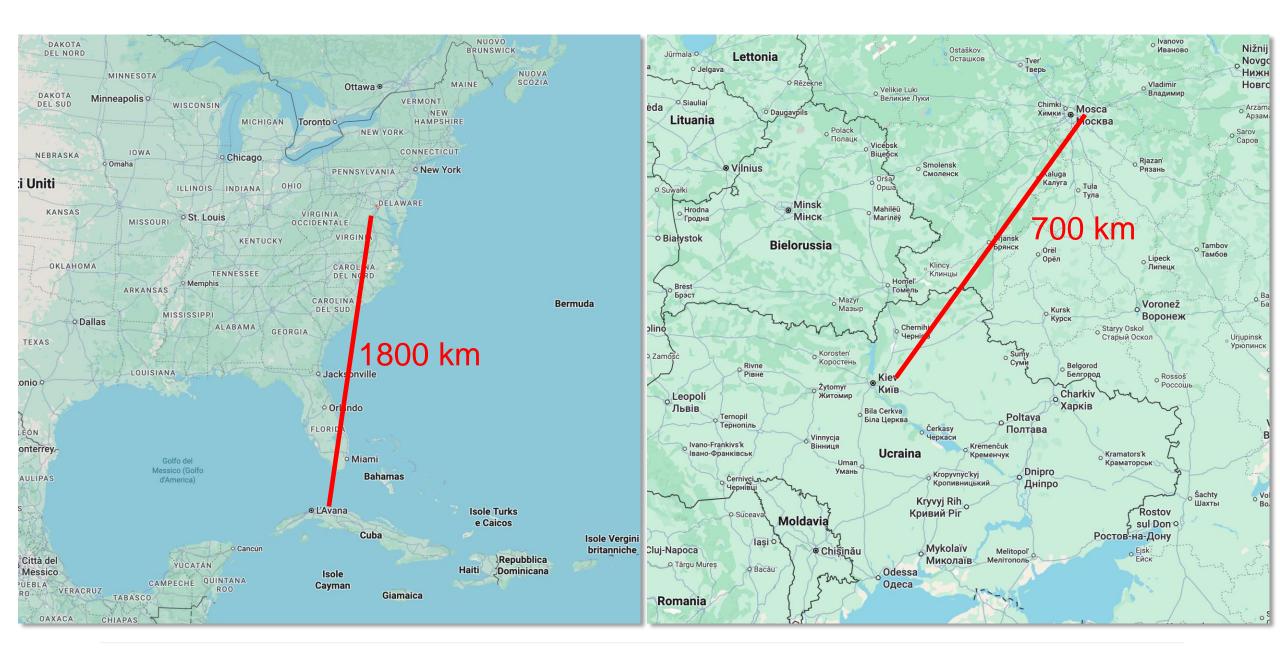
- L'orologio è stato impostato a due minuti dalla mezzanotte nel 1953, dopo la prima detonazione di una bomba all'idrogeno.
- Durante la crisi dei missili di Cuba nel 1962, fu impostato (solo) a sette minuti dalla mezzanotte.



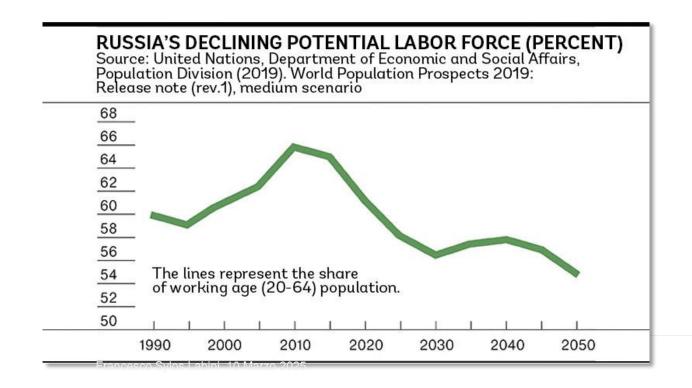


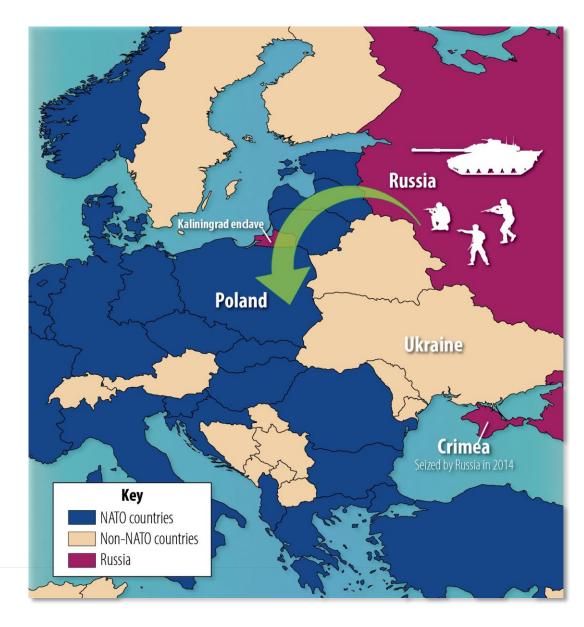






- Popolazione in diminuzione
- Nessuna risorsa naturale nell'UE
- Nessuna"rivoluzione comunista"

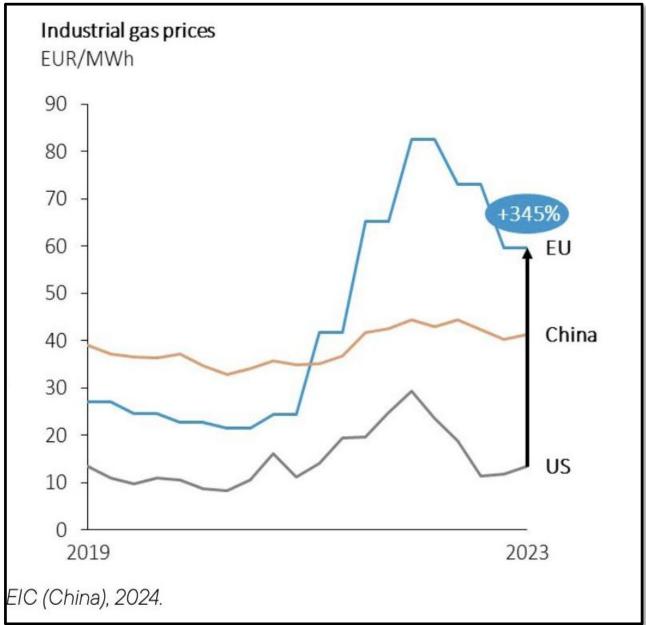






Volkswagen set to close three German factories and axe thousands of jobs





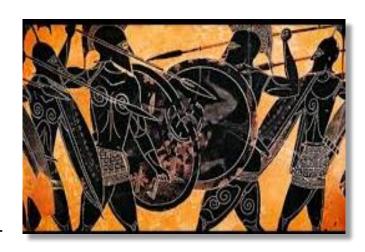
Come evitare la trappola di Tucidide?

- Le diverse società sono plasmate da culture, valori ed esperienze storiche specifiche.
- Il **liberalismo**, al contrario, presume spesso l'esistenza di una **verità unica**, una norma universale e uno standard di giudizio da predicare, imporre e applicare a livello globale.
- Il mondo è cambiato rispetto all'epoca del **predominio occidentale incontrastato**, quando un enorme squilibrio di potere permetteva all'Occidente di agire come unico o principale attore globale.



Come evitare la trappola di Tucidide?

- Nel mondo multipolare di oggi in cui coesistono più centri di potere con un'influenza sempre più comparabile è fondamentale adottare una nuova mentalità.
- Una mentalità che promuova la comprensione reciproca e rispetti le altre società per ciò che sono, invece di cercare di imporre nozioni occidentali di "civiltà".



RAND, il principale think tank del complesso militare-industriale statunitense: dalla deterrenza alla Cina all'accettazione della coesistenza

- 1.Rifiutare la falsa convinzione che sia possibile una vittoria nella rivalità tra Cina e Stati Uniti e accettare la legittimità del Partito Comunista
- 2. "ciascuna parte deve accettare la legittimità politica essenziale dell'altra".
- 3. Taiwan: rassicurare la Cina che può raggiungere il suo obiettivo di riunificazione...gli Stati Uniti devono "dichiarare di non sostenere l'indipendenza di Taiwan, di non cercare una separazione permanente attraverso lo Stretto o di non opporsi all'unificazione pacifica".

Quando un think tank come RAND formula raccomandazioni così deferenti nei confronti di un concorrente strategico, non lo fa per gentilezza d'animo, sono tutt'altro che pacifisti. È perché si rendono conto che l'equilibrio materiale del potere è radicalmente cambiato

